

Technology Strategy

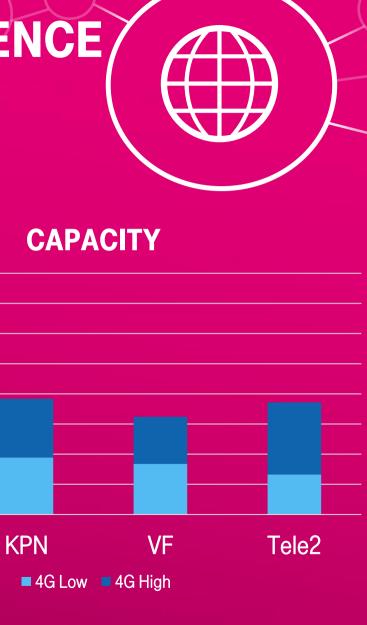


LIFE IS FOR SHARING.



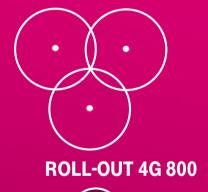
T-MOBILE NETHERLANDS INTRODUCTION

OUR NETWORK MAKES THE DIFFERENCE



KPN / VF / TELE2

T-MOBILE







T-Mobile



CAPACITY

COVERAGE

EXPANSION 4G 1800

EXPANSION 4G 900

OUR NETWORK FUNDAMENTS IN A NUTSHELL

KEY BENEFITS

Software Defined Radio Network

 $2G \rightarrow 3G \rightarrow 4G \rightarrow 5G$?

Nation-wide 4,5G High Capacity



225MB/s and higher

High resilience



Redundant fiber Radio network < Latency



chitecture

< 30ms -> 1ms?

100% Battery Backup

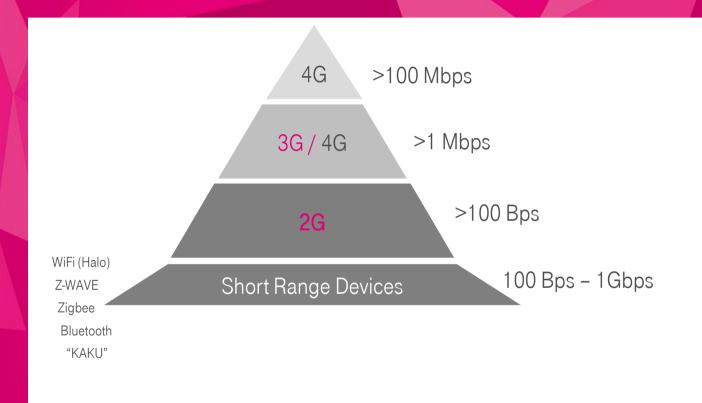


Minimal 30 minutes
Radio network

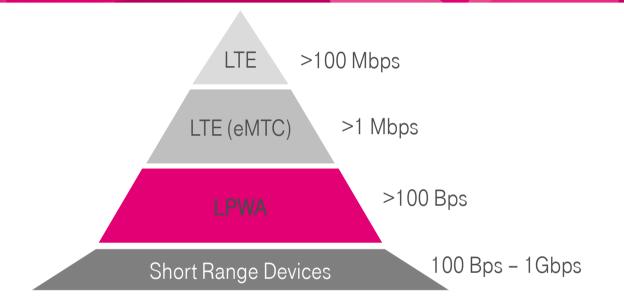


IOT MARKET OVERVIEW

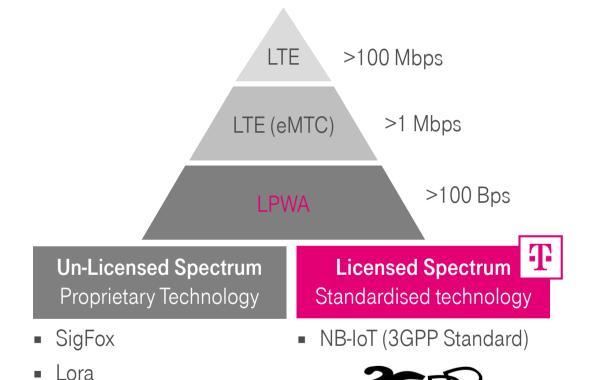
DIFFERENT WIRELESS CONNECTION TECHNOLOGIES FOR IOT TODAY



DIFFERENT WIRELESS CONNECTION TECHNOLOGIES FOR IOT TOMORROW



DIFFERENT WIRELESS CONNECTION TECHNOLOGIES FOR IOT **TOMORROW**



Ingenu and more

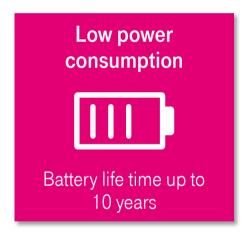
NB-IoT key facts

- Long-range communications
- Low bit rate
- Roaming across the globe
- Licensed spectrum (< 1 GHz)</p>
- Standardised
- > Secure

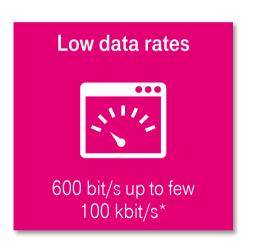


BENEFITS OF NB-IOT

NB-IOT IN A NUTSHELL KEY BENEFITS

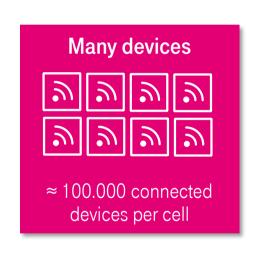


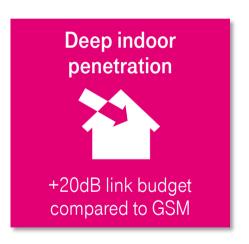




NB-IOT IN A NUTSHELL KEY BENEFITS







NB-IOT IN A NUTSHELL KEY BENEFITS







NB-IOT OVERVIEW

10 Years Battery Life



20dB Coverage Gain



\$5 Module



100k Device/Cell





Carrier-grade Reliability



NB-IoT

4G-Like **Security**



Roaming



Network based Position (Rel 14)



CORPERATE ENTERPRISE USE CASES OF NB-IOT

SMART WASTE MANAGEMENTPOTENTIAL FOR SMART CITIES

Use case scenario / current situation

- Today: collecting and clearing waste bins or containers are often based on a fixed schedule;
- > Target: collection dependent on fill-level
- NB-IoT sensors mounted to garbage containers detect filling level, assessment system evaluates data and determines efficient routes

Business / customer value with NB-IoT

- Optimized routes lead to reduced logistics costs
- No full or overflowing containers
- New service: customer pays according to waste production

Market potential

Waste management market with expected size of \$562m in 2020



SMART HEAT METERING MASSIVE NUMBER OF DEVICES

Use case scenario / current situation

- Today: heat consumption usually measured with analogue tubes
- > First attempts of digitalization with complex, proprietary approaches
- Target: digitalize and connect sensors for automated remote reading and invoicing

Business / customer value with NB-IoT

- Reduced labor cost: no need for people going from house to house for manual reading
- > Convenience for customer: no waiting for manual reading staff
- No maintenance & HW costs for proprietary networks
- Digitalization with accurate daily information allows optimization of heating consumption
- New potentials: apps to compare own heat consumption with environment (big data)



SMART PARKINGFOR SMART CITIES

Use case scenario / current situation

- > Today: no detection of street parking space occupancy
- Drivers searching for parking space create up to 30% of city traffic incl. traffic jams and pollution
- Target: connected parking sensors transmit occupancy to backend, that routes driver directly to open parking space

Business / customer value with NB-IoT

- Lower investments for road construction and maintenance due to reduced traffic
- More detailed information for park surveillance authorities, therefore more efficient prosecution of parking violations
- Drivers save time and reduce their stress level





CONSUMER USE CASE OF NB-IOT

"PET FINDER"MUST-HAVE FOR PET OWNERS

Use case scenario / current situation

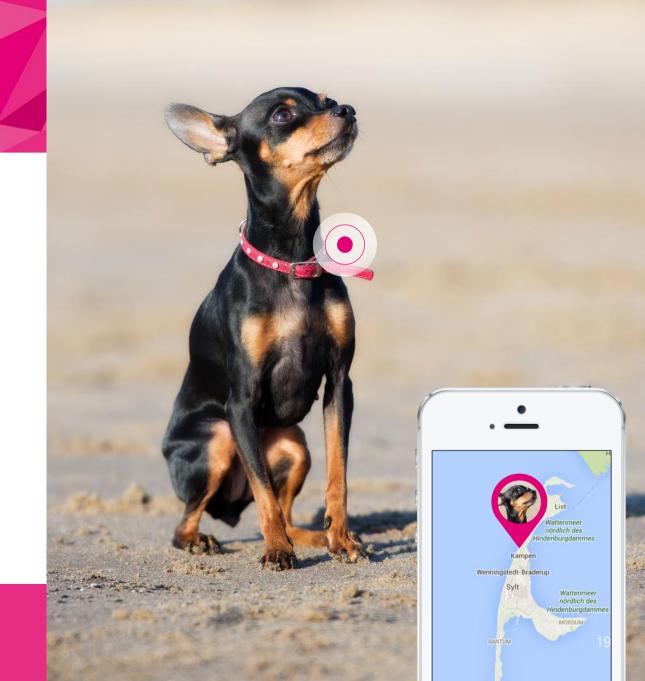
- Today: missed pets are difficult to find
- > Pet owners emotionally attached to their pets
- No satisfying solution available
 (2G: expensive, battery drain; Bluetooth: limited functionality)
- Target: cheap, effective solution for finding pets

Business / customer value with NB-IoT

- Customer is able to find pet via NB-loT collar
- Reduced HW module/modem costs compared to 2G

Market potential

Guess! Works also on kids and elderly built in a watch ;-)



NB-IOT MAKES THINGS TALK!



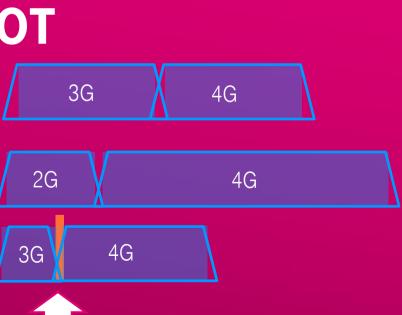
TECHNOLOGY



TECHNOLOGY

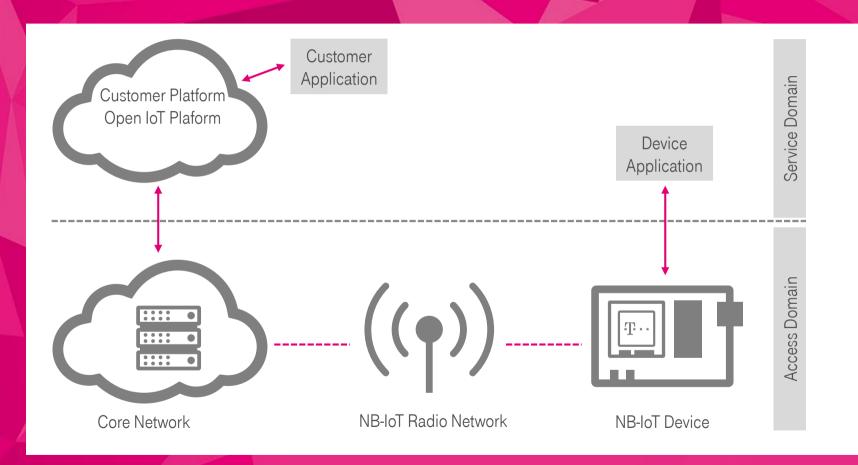
OUR RADIO NETWORK IS SOFTWARE UPGRADABLE TO NB-IOT

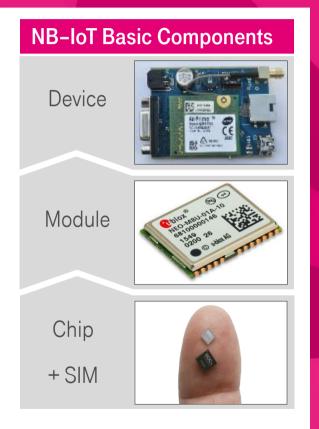






NB-IOT TECHNOLOGY ARCHITECTURE BASIC SETUP





NB-IOT CHIPSET/MODULE IS TAKING SHAPE











Chipset



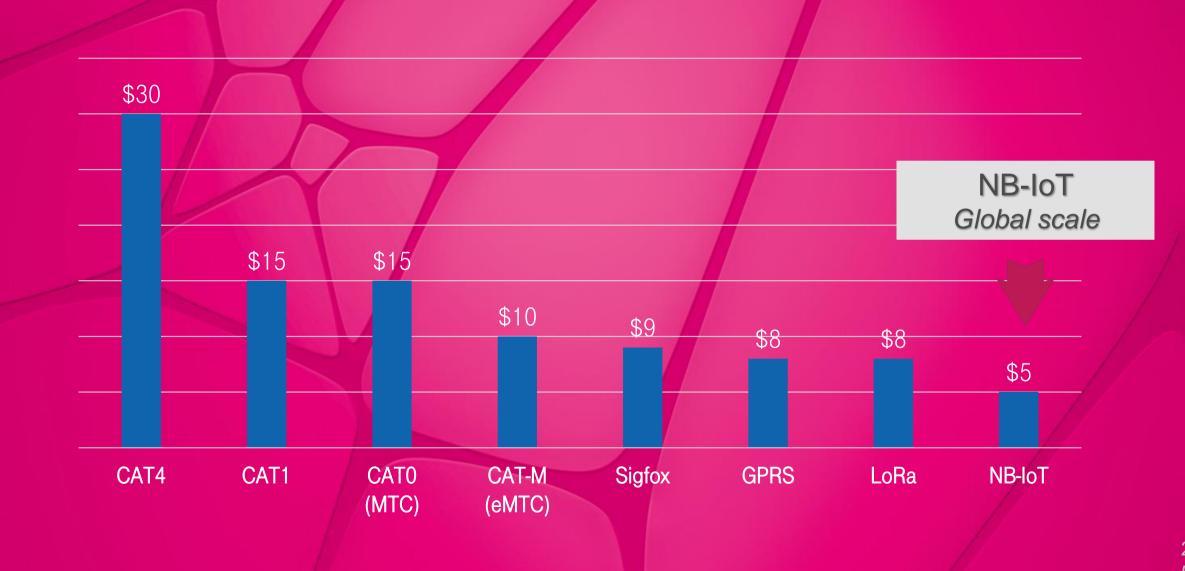




Module



NB-IOT CHIPSET/MODULE IS TAKING SHAPE



NB-IOT TRIALS HAS BEEN SUCCESFULLY PERFORMED



Bell

Netherlands May 2016 **Smart Parking Field Trial**



Oct. 2015 Germany **Smart Parking Field Trial** Dec 2015 **Smart Parking**



Dec 2015 Field Trial





March 2015 Smart Meter Demo in MWC Nov 2015 Dec 2015 Pre NB-IoT Field trial



July 2015 Smart Parking/Metering Field Trial

Oct. 2015 Smart Parking Field Trial



😂 at&t

NB-IOT NETWORKS ARE COMING SOON

T-Mobile toont parkeeroplossing met NB-IoT

woensdag 8 juni 2016 | 21:57 CET | Nieuws

In samenwerking met Huawei heeft T-Mobile op het Smart City event in Amsterdam de

NarrowBand-IoT (NB-IoT) technolog

IoT wordt een oplossing voor 'smart

and the end. Als voorbeeld van de werking van NB-

KPN houdt deur open voor NB-loT

Vodafone: NB-loT beste technolog

Ondanks de uitrol van zijn LoRa-netwerk, sluit KPN het gebruik van NB-loT in de toekomst niet uit. Dat heeft Erik Peeters, managing director IoT bij KPN, gezegd tijdens het event LPWA 2016 in Amsterdam. Desondanks is het voor KPN nog te vroeg om zijn commitment aan NB-NB-IoT heeft de voorbije maanden grote passen gemaakt dool ~ netwerken netwerkproviders en hardwareleveranciers, schrijft Vodafone op zijn bio woensdag 8 juni 2016 | 11:02 CET | Nieuws Tal de 3GPP standaard nog deze maand worden goedgekeurd gevolgd door

T-Mobile activeert NB-IoT in grote steden

woensdag 19 oktober 2016 | 16:14 CET | Nieuws

T-Mobile Nederland activeert deze week zijn Internet-of-Things-netwerk in een aantal steden. Vanaf volgende week zal het NB-IoT-netwerk beschikbaar zijn in Amsterdam, Rotterdam, Den Haag, Eindhoven en de omgeving Schiphol. Komende maand volgen meer locaties en in de loop